



**Course Duration: 1/2 day**

**Prerequisites:** Basic experience with the SolidWorks software, experience with the Windows™ operating system, and knowledge of SolidWorks file structure and referencing.

**Lesson 1: SolidWorks Enterprise PDM Concepts**

The Fundamentals of PDM  
What is SolidWorks Enterprise PDM?  
SolidWorks Enterprise PDM Overview  
SolidWorks Enterprise PDM Modules  
SolidWorks Enterprise PDM Components

**Lesson 2: SolidWorks Enterprise PDM User Interface**

SolidWorks Enterprise PDM User Interface  
Case Study: Exploring SolidWorks Enterprise PDM  
Exercise 1: Explore SolidWorks Enterprise PDM User Interface

**Lesson 3: Document Creation and Check In**

Document Creation and Check In  
Case Study: Checking in Documents  
Exercise 2: Document Creation and Check In

**Lesson 4: Advanced Document Check In**

Advanced Document Check In  
Case Study: Checking in Documents with References  
Exercise 3: Advanced Document Check In

**Lesson 5: Versioning Files**

Versioning Files  
Case Study: Versioning Files  
Exercise 4: Versioning Files

**Lesson 6: File References**

File References  
Case Study: File References  
Case Study: Copy File and References  
Exercise 5: File References

**Lesson 7: Searching**

Searching SolidWorks Enterprise PDM  
Case Study: Search  
Exercise 6: Search

**Lesson 8: Workflow and Notification**

SolidWorks Enterprise PDM Workflow  
Case Study: Workflow  
Exercise 7: Workflow

**Lesson 9: Managing Local Cache**

Managing Local Cache

**Appendix A: Item Explorer**

Items Overview  
Case Study: Create Items  
Link Files to Items



**Contact Details**

North Wales Office  
CCSL | Unit 8 Old Marsh Farm Barns | Welsh Road | Sealand | Deeside | CH5 2LY  
Phone: 01244 289350

South Wales Office  
CCSL | Enterprise House | Navigation Park | Abercynon | CF45 4SN  
Phone: 01443 719191

