



Course Duration: 1/2 day

Prerequisites: Basic experience with the SolidWorks file structure and referencing, and the Windows™ operating system.

Description: The focus of this course is on the fundamental skills and concepts central to the successful use of SolidWorks Workgroup PDM. The intended audience is people who do not use SolidWorks software, but still manage SolidWorks files.

Lesson 1: PDM Concepts and File Management

- The Four Pillars of PDM
- What is the SolidWorks Workgroup PDM Software?
- SolidWorks Workgroup PDM Overview
- SolidWorks Workgroup PDM Components
- Basic Rules
- SolidWorks File Management
- File References
- File Reference Example
- Opening Files
- Saving Files
- File Properties
- External Reference Search Order

Lesson 2: SolidWorks Explorer and SolidWorks Workgroup PDM Add-In

- SolidWorks Workgroup PDM Contributor
- Case Study: SolidWorks Explorer
- Renaming Components
- SolidWorks Workgroup PDM Add-In
- Case Study: SolidWorks Workgroup PDM Add-In

Lesson 3: Managing Files with SolidWorks Workgroup PDM Add-In

- Document Check In Process
- Case Study: Check in Documents
- Revision Scheme
- Case Study: Change Project
- Working on Vaulted Documents
- Case Study: Working on Documents
- Reporting
- Searching
- Searching for Documents
- Case Study: Windows Search
- Searching for Documents in the Vault
- Case Study: Searching the Vault
- Case Study: Renaming Documents
- Explain Access

Lesson 4: SolidWorks Workgroup PDM Viewer

- SolidWorks Workgroup PDM Viewer
- Case Study: Accessing the SolidWorks Workgroup PDM Viewer



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