

Course Duration: 1 days

Prerequisites: Basic experience with the SolidWorks software and the Windows™ operating system, and knowledge of SolidWorks file structure and referencing.

Description: The focus of this course is on the fundamental skills and concepts central to the successful use of SolidWorks Workgroup PDM. The intended audience for this course is vault administrators.

Lesson 1: Planning for PDM

- Planning for SolidWorks Workgroup PDM
- The Planning Process
- Data Management Plan
- The Vault Admin Tool

Lesson 2: The Administration Tool

- Administrator Topics
- The Vault
- Vault Backup
- Vault Restoration
- Case Study: Replace The Vault
- VaultAdmin Tool
- VaultAdmin Settings
- User Accounts
- Case Study: User Accounts
- Case Study: Groups
- Projects
- Project Access
- Project Settings
- Case Study: Copy Project Settings
- Revision Scheme
- Lifecycles
- Case Study: Create Lifecycles
- Standard Libraries
- Case Study: Common Parts
- Case Study: Toolbox Parts
- Vault Settings
- Case Study: Global Settings
- Custom Properties
- Case Study: Adding Custom Properties
- Search
- Case Study: Index the Vault
- Revision Table
- Case Study: Revision Table Properties
- Triggers

Lesson 3: Maintaining the Vault

- Maintaining The Vault
- Case Study: Vault Backup
- Case Study: Log Files
- Tree Options
- Maintaining User Accounts
- Case Study: Modify Users
- Case Study: Passwords
- Regaining Disk Space
- Case Study: Obsolete Folders
- Archiving Files
- Case Study: Archiving Files
- Update Software
- File Conversion
- Case Study: Converting Files In The Vault

Lesson 4: Administration Tasks

- Administrator Tasks
- Mapping Custom Properties
- Case Study: Property Mapping
- Copy Project
- Case Study: Copy Project
- Bulk Loading Files
- Case Study: Bulk Check In Files
- Transferring Projects between Vaults
- Case Study: Exporting Projects



Contact Details

North Wales Office
CCSL | Unit 8 Old Marsh Farm Barns | Welsh Road | Sealand | Deeside | CH5 2LY
Phone: 01244 289350

South Wales Office
CCSL | Enterprise House | Navigation Park | Abercynon | CF45 4SN
Phone: 01443 719191